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**Great Harvest Maeta Group Holdings Limited**

**榮 豐 聯 合 控 股 有 限 公 司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3683)**

## **DISCLOSURE PURSUANT TO RULE 13.18**

This announcement is made by Great Harvest Maeta Group Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) in compliance with the disclosure requirements under Rule 13.18 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited.

By an agreement dated 29 March 2019 (the “**Facility Agreement**”) entered into between (1) Bryance Group Limited (“**Bryance Group**”), a wholly-owned subsidiary of the Company, as borrower; (2) the Company as guarantor; and (3) a financial institution as lender, the lender has agreed to grant a loan facility (the “**Facility**”) of up to the principal amount of US\$4,270,000 for refinancing the loan of a vessel owned by the Group, namely, GH Power (the Group’s Panamax dry bulk vessel), under an existing facility agreement dated 25 January 2008. Please refer to the Company’s announcements dated 19 January 2012, 12 February 2018, 9 May 2018 and 27 February 2019. The principal amount of the Facility shall be repaid by 14 quarterly instalments commencing three months from the drawdown date. The Facility is secured by, among others, the following: (1) corporate guarantee from the Company; (2) first priority mortgage over the GH Power; (3) first priority assignment of earnings, insurances and requisition compensation in respect of GH Power; and (4) share charge over the entire issued share capital in Bryance Group.

The Facility Agreement contains a requirement that Mr. Yan Kim Po (“**Mr. Yan**”) and Ms. Lam Kwan (“**Ms. Lam**”) shall during the term of the Facility ultimately hold not less than 51% of the issued share capital of, and equity interest in, the Company. A breach of such requirement will constitute a mandatory prepayment or cancellation event under the Facility Agreement, and as a result, the Facility is liable to be declared immediately due and payable.

As at the date of this announcement, Ablaze Rich Investments Limited, a company wholly-owned and controlled by Mr. Yan and Ms. Lam owns about 70.87% of the entire issued share capital in the Company. Each of Mr. Yan, Ms. Lam and Ablaze Rich Investments Limited is a controlling shareholder of the Company for the purpose of the disclosure obligation under Rule 13.18 of the Listing Rules.

For and on behalf of the Board  
**Great Harvest Maeta Group Holdings Limited**  
**Yan Kim Po**  
*Chairman*

Hong Kong, 29 March 2019

*As at the date of this announcement, the executive Directors are Mr. Yan Kim Po, Ms. Lam Kwan and Mr. Cao Jiancheng; and the independent non-executive Directors are Mr. Cheung Kwan Hung, Dr. Chan Chung Bun, Bunny and Mr. Wai Kwok Hung.*